



**Grant Thornton**

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**Grant Thornton LLP**

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January 31, 2024

Nova Scotia Securities Commission  
PO Box 458  
Halifax NS B3J 2P8

Dear Ladies and Gentlemen:

**Re: FarmWorks Investment Co-operative Limited**

We refer to the offering document of FarmWorks Investment Co-operative Limited (the "Co-operative") dated January 31, 2024, relating to the sale and issue of voting common shares of the Co-operative.

We consent to being named and to the use in the above-mentioned offering document of our review engagement report dated April 27, 2023, to the shareholders of the Company on the following reviewed financial statements:

- Balance sheet as at December 31, 2022;
- Statements of income and retained earnings and statement of cash flows for the year ended December 31, 2022; and
- A summary of significant accounting policies and other explanatory information.

Please note that we have not reviewed the interim financial statements dated as at October 31, 2023 and the period then ended, and therefore cannot provide assurance that these statements comply with Canadian accounting standards for private enterprises.

We report that we have read the offering document and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our review of such financial statements. We have complied with Canadian generally accepted standards for an accountant's consent to the use of a report of the accountant included in an offering document with the exception of the review of the interim financial statements as referenced in the previous paragraph, which does not constitute an audit or review of the offering document as these terms are described in the CPA Canada Handbook – Assurance.

Yours sincerely,

The image shows a handwritten signature in black ink that reads "Grant Thornton LLP". The signature is written in a cursive, flowing style.

Barry E. Kendall, CPA, CA  
Principal