

February 1, 2024

Attn: Ms. Linda Best
FarmWorks Investment Co-operative Limited
70 Eden Row
Wolfville, NS B4P 2R2

Dear Ms. Best,

**Re: FarmWorks Investment Co-operative Limited (the Issuer)
Offering Document dated January 31, 2024
Non-objection Letter**

Pursuant to subsection 6(1) of the Community Economic-Development Corporations Rules (the Rules), the Director non-objects to the Offering Document dated January 31, 2024, by the Issuer.

The Board of Directors of the Issuer is reminded of the restrictions and responsibilities regarding Section 20 or Section 21 of the Rules when the proceeds of the offering are being invested.

The Issuer is reminded that each potential investor must receive a copy of the final Offering Document with all attachments before the Issuer can accept the investor's subscription agreement.

The Issuer is reminded that all advertising and promotional materials must comply with the Rules and the Blanket Order 45-523. The responsibility for the accuracy, clarity, possible misrepresentations and compliance with all securities laws, rules and policies of the contents of the promotional materials rests with the Issuer, and its officers and directors. Under Section 15 of the Rules promotional materials used in connection with an offering are incorporated by reference into the Offering Document. Furthermore, under Section 138 of the Securities Act (Nova Scotia) (the Act), purchasers of shares under the Offering Document will have rights of action against the Issuer, the directors of the Issuer and all individuals signing the Offering Document for any misrepresentations in the Offering Document. Misrepresentation is defined in section 2(1)(y) of the Act.

Yours truly,

"Abel Lazarus"

Abel Lazarus
Director, Corporate Finance